



ATC/NSE/27092019

27th September 2019

The Manager
Listing Department
The National Stock Exchange of India
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400051.
Tel.: 26598236
Fax: 2659 8237/38

Sub.: Scheme of Merger (by absorption) of ATC Infrastructure Services Private Limited ('ATC ISPL' or 'the Transferor Company') with ATC Telecom Infrastructure Private Limited ("ATC TIPL" or "the Transferee Company") and their respective Shareholders ('the Scheme' or 'this Scheme'), sanctioned by the Hon'ble National Company Law Tribunal – Order filed with ROC on 27th September 2019.

Dear Sir/Madam,

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Order dated 29th August 2019 of the Hon'ble National Company Law Tribunal, Mumbai Bench, certified copy whereof was received by the Company on 19th September, 2019, sanctioning the Scheme of Merger (by absorption) of ATC Infrastructure Services Private Limited ("the Transferor Company") with ATC Telecom Infrastructure Private Limited ("the Transferee Company") and their respective Shareholders ("the Scheme"), has become effective today i.e., on 27th September 2019 upon filing the same through e-form INC-28 and submission of physical copies with the office of Registrar of Companies at Mumbai and Ahmedabad.

In terms of the Scheme, upon the Scheme coming into effect on the Effective date i.e., 27th September 2019 (and from the Appointed Date i.e., 1st June 2018), the entire business and the whole of the undertaking(s), property, assets, investments, rights, benefits, interest, liabilities and obligations of the Transferor Company shall by operation of law, pursuant to the orders of the Tribunal sanctioning the Scheme, without any further act, deed, matter or thing, stand transferred and vested in and/or deemed to be transferred to and vested in the Transferee Company as a going concern so as to become the properties and liabilities of the Transferee Company.

We request you to consider the above information on your record.

Thanking you,

FOR ATC TELECOM INFRASTRUCTURE PRIVATE LIMITED




**GEETA PURI SETH
(COMPANY SECRETARY)
MEMBERSHIP NO: FCS 3596**

Corporate office address: Plot No – 14A,
Sector – 18, Maruti Industrial Complex,
Gurgaon-122015, Haryana

ATC Telecom Infrastructure Private Limited

Registered Office: 404, 4th Floor, Skyline Icon, Andheri Kurla Road, Andheri East, Mumbai - 400059, Maharashtra, India, Tel: +91 22 40082700 Fax: +91 22 40082852

Corporate Office: Plot No. 14-A, Sector-18, Maruti Industrial Complex, Gurgaon - 122015, Tel: + 91 124 4464000

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