



Date: 22<sup>nd</sup> February, 2018

To,

Securities & Exchange Board of India  
SEBI Bhavan BKC  
Plot No.C4-A, 'G' Block  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400051, Maharashtra

**Sub: Submission of PAS-4 & PAS-5 Forms for 42,000, 8.5% Unsecured, Redeemable, Listed, Rated Non-Convertible, partly paid Debentures (Debentures) of ATC Telecom Infrastructure Pvt. Ltd. (Security Code-ATC26 (DB) (ISIN: INE999J08011)**

Dear Sir,

In terms of Section 42 of the Companies Act, 2013 and Rule 14(1) & (3) of Companies (Prospectus and Allotment of Securities Rules), 2014 read with the Circular no. SEBI/HO/IMD/DF1/CIR/P/2016/140 dated December 23, 2016, we are enclosing herewith the Forms PAS-4, Private Placement Offer Letter along with Information Memorandum and PAS-5, record of Private Placement for Company's 42,000 Debentures listed on National Stock Exchange, in PDF format in a Compact Disc for your records.

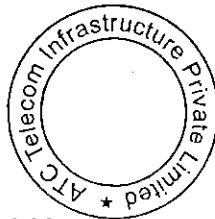
Kindly acknowledge the receipt of the same.

Thanking you,

**FOR ATC TELECOM INFRASTRUCTURE PRIVATE LIMITED**  
(formerly ATC Telecom Infrastructure Ltd., erstwhile Viom Networks Ltd.)

**GEETA PURI SETH**  
**(COMPANY SECRETARY)**  
**MEMBERSHIP NO: FCS 3596**

Corporate office address: Plot No – 14A,  
Sector – 18, Maruti Industrial Complex



Attachments: a/a

CC: NSE

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**ATC Telecom Infrastructure Private Limited**

(formerly ATC Telecom Infrastructure Limited, erstwhile Viom Networks Limited)

Registered Office: 403, 4th Floor, Skyline Icon, Andheri Kurla Road, Andheri East, Mumbai - 400059, Maharashtra, India, Tel: +91 22 40082700 Fax: +91 22 40082852

Corporate Office: Plot No. 14-A, Sector-18, Maruti Industrial Complex, Gurgaon - 122015, Tel: + 91 124 4464000

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(CIN-U72200MH2004PTC289328)